



RESIDENTIAL APPLIANCE TRADE-UP

NORTH KOHALA APPLICATION

Effective 7/1/20 – 6/30/21 or while funding lasts.

For residential electric utility customers on Hawai'i Island.

INSTRUCTIONS: COMPLETE steps 1 through 5 **LEGIBLY**. Appliances will be one of the models specified below: Please allow 4-8 weeks, depending on the delivery schedule. **ALL participation requires the return of the old appliance for removal and recycling. Rebates for this program are available while funding lasts.**

Step 1. Fill out Utility Account Information where appliance is installed (ALL fields must be completed).

Electric Contract ID:	Contract ID is located on the top right corner of your electric bill.	<input type="checkbox"/> Owner Occupant	<input type="checkbox"/> Landlord	<input type="checkbox"/> Tenant
Account Holder's Name listed on the Electric Bill (Check will be made out to this name or qualified Alternate Payee.):				
Tenant's Name if applicable (if not the same as the account holder):				
Address where the Appliance is installed (P.O. Boxes will NOT be accepted):				Apt / Unit #:
City:			State: HI	Zip:
Daytime Phone: () - () - () - () - ()		Alternate Phone: () - () - () - () - ()		Island: Hawai'i
Email Address: By providing my email address, I am opting in to receive energy-saving tips and information from Hawai'i Energy.				

Step 2. Enter Alternative Payee (if different from above).

Name (Check will be made out to this name):	P A R T N E R S I N D E V E L O P M E N T F D N .			
Address (Check will be sent to this address, U.S. mailing address only):				Apt / Unit #:
P. O. B O X 1 5 9 6				
City: K A P A A U			State: HI	Zip: 9 6 7 5 5

Step 3. Enter Purchase Information and Questionnaire.

<p>Select the appliance(s) for purchase. To qualify for this purchase, you are required to have an existing appliance(s) to trade in.</p> <p><input type="checkbox"/> 17.5 cu. ft. GE refrigerator – <i>Customer payment - \$250</i></p> <p><input type="checkbox"/> 21 cu. ft. GE refrigerator - <i>Customer payment - \$750</i></p> <p><input type="checkbox"/> 17.3 cu. ft. Upright GE Freezer - <i>Customer payment - \$250</i></p> <p><i>Note: All appliances provided are ENERGY STAR® models.</i></p>	<p>*Please respond to all questions that apply:</p> <p>How many refrigerators do you have in your home? _____</p> <p>How many stand-alone freezers do you have in your home? _____</p> <p>How many people live in your home? _____</p> <p>How old is the refrigerator you are exchanging? _____</p> <p>What Type of Water Heating do you have? Circle below:</p> <p>Electric Gas Solar Thermal Heat Pump</p> <p>For information on rebates and energy savings, please visit Hawai'i Energy.com.</p>
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Step 4. Tell us how you heard about us:

<input type="checkbox"/> Print ads	<input type="checkbox"/> TV	<input type="checkbox"/> Energy report	<input type="checkbox"/> Friend/Family	<input type="checkbox"/> Retailer	<input type="checkbox"/> Web/online
<input type="checkbox"/> Radio	<input type="checkbox"/> Utility bill	<input type="checkbox"/> Mailer	<input type="checkbox"/> Contractor	<input type="checkbox"/> Email	<input type="checkbox"/> Event/workshop

Step 5. Sign Agreement Clause (Make sure you have read the Terms and Conditions on the back of this form.)

ELECTRIC ACCOUNT HOLDER

I certify that I am a residential consumer, and with my rebate amount payment, I will receive a new ENERGY STAR® appliance from Hawai'i Energy between July 1, 2020 and June 30, 2021. Upon receiving my new appliance, I will have my old working (in use) appliance hauled away for proper disposal. I understand that a completely and legibly filled out application must be completed. I understand that this rebate is available on a first-come, first-served basis based upon the date received, provided all program requirements have been met. I understand that processing may take 4 to 8 weeks before receiving the appliance and collection of my old refrigerator.

By signing below, I acknowledge that I have read, understood, and agree to the terms & conditions of this application as detailed on the front and back of this Application.

Applicant Name: _____ Signature: _____ Date: _____



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Hawai'i Energy Terms and Conditions

- 1) **Rebates:**

Subject to these Terms and Conditions, Hawai'i Energy (the Program) will pay rebates for qualifying appliances in the following North Kohala zip codes: 96719 and 96755. Hawai'i Energy is also contributing to the logistics and incidental charges of the Appliance Trade-Up Program.
- 2) **Eligibility:**
 - a) An “**Applicant**” is a scheduled account holder of an electric utility on Hawai'i Island who contributes into the Public Benefit Fee where the electricity-saving energy efficiency measure has been installed. Rebates are awarded only to an eligible Account Holder. The Account Holder can reassign the rebate payment to another Payee designated in the “Alternative Payee” section. Applicants are ultimately responsible for compliance with these Terms and Conditions.
 - b) “**Qualifying Appliances**” are those electricity-saving items that are identified in the program applications and associated materials. All equipment must be new, meet Program specification requirements and be fully operable prior to rebate payment. Refrigerator must be 14 cu. ft.
 - c) Incomplete applications or applications with missing supporting documents will be returned unprocessed.
 - d) Rebate application must be received within sixty (60) days of installation, unless otherwise specified in the application itself.
 - e) Applications for newly constructed homes do not qualify.
 - f) **The refrigerator or Freezer that is hauled away must be 14 cu. ft. or larger.**
 - g) **All purchases must include the surrender/ removal of an old appliance of the same type.**
- 3) **Installation Verification and Data Collection:**
 - a) The Program may conduct an inspection to verify pre-installation conditions or confirm installation prior to rebate payment, at any time after receipt of applications and up to up to five (5) years after payment of rebates.
 - b) The Applicant must provide reasonable access to the facility, the equipment and related documentation and data.
 - c) The Program may install metering devices on equipment for Program data collection, measurement and verification purposes.
- 4) **Compliance:**

The Applicant is responsible for abiding to all applicable laws, rules, and regulations and for complying with all federal, state and local codes. Program participants are eligible for a subsidy of a new refrigerator in exchange for their old refrigerator plus rebate amount payment. Social Security numbers may be requested at a later date and are held in confidence under terms of the Privacy Act.
- 5) **Program Availability:**

Rebates are available on a first-come, first-served basis subject to the availability of funds. Program availability, Program terms, and equipment eligibility may change without notice at the discretion of the Program.
- 6) **Publicity:**

The Program reserves the right to publicize Applicant's participation in the Program for promotional purposes unless the Applicant submits a written request to the Program.
- 7) **Disclaimers:**
 - a) The Program is not responsible for any tax liability imposed on the Applicant as a result of the payment of rebates.
 - b) The Program does not expressly or implicitly warrant the performance of installed equipment, the quality of any contractor's work, or that the equipment will result in any energy or cost savings. Any questions and/or issues regarding the equipment and any warranty should be addressed with the manufacturer. Any questions and/or issues regarding the installation of the equipment should be addressed with the installer.
 - c) The Program is responsible for the proper disposal or recycling of any waste generated as a result of this project.
 - d) The Program does not endorse any particular market provider, manufacturer, product, labor, or system design by offering these rebates.
 - e) The Program does not guarantee that funding will be available for payment of rebates until this application is approved. Submission of the application does not warrant payment under any circumstances should the application not be approved or funding is unavailable.
- 8) **Indemnification and Limits of Liability:**
 - a) Applicant agrees to indemnify, hold harmless and defend the Program and the Program's administrators, overseeing entities, successors, assigns, agents, contractors, employees, officers and directors from any and all liabilities, claims, demands, causes of actions, losses, damages, deaths or injuries, including reasonable attorneys' fees and costs, whether in law or in equity, now known or unknown, from now until the end of time, arising out of or relating to the installation, use and maintenance of the equipment, and/or related equipment, parts, designs, practices, or methods.
 - b) In no event shall either the Program or any other indemnified party be liable for any punitive, exemplary, special, indirect, incidental or consequential damages (including, but not limited to, lost profits, lost business opportunities, loss of use or equipment down time, and loss of or corruption to data) arising out of or relating to this Agreement, regardless of the legal theory under which such damages are sought.
- 9) **Entire Agreement:**

The entire agreement between the Applicant and the Program is composed of an approved, fully-executed application, these Terms and Conditions and, as applicable, pre-installation approval letters, invoices, receipts and any and all such other documentation as required.