

# Energy Solutions for the Home Home Energy Monitor Incentive Application

Effective for purchase from May 1<sup>st</sup>, 2011 through June 30<sup>th</sup>, 2012



# Hawaii Energy

For Residential Electric Utility Customers of Hawaii, Lanai, Maui, Molokai, and Oahu.

**Applications (Steps 1-5) must be filled out COMPLETELY and legibly.**

Please allow 6-10 weeks for processing depending on seasonal fluctuation of demand.

## STEP 1. Include ORIGINAL receipt listing the make, model and purchase date

## STEP 2. Fill Out Utility Account information where appliance is installed (all fields must be completed)

Electric Account Number: _____		<input type="checkbox"/> Owner Occupant <input type="checkbox"/> Landlord <input type="checkbox"/> Tenant	
Account Holder's Name listed on Electric Bill or Facility Name (i.e. AOA, Condo, Rental Unit, or Military Base): _____			
Tenant's Name if applicable (if not the same as the account holder): _____			
Address where the Energy Monitor is installed: _____			Apt / Unit #: _____
City: _____		State: <b>HI</b>	Zip: _____
Daytime Phone: (____) _____ - _____		Alternate Phone: (____) _____ - _____	
Email: _____			

## STEP 3. Payee

<input type="checkbox"/> Property Owner <input type="checkbox"/> Landlord <input type="checkbox"/> Property Manager <input type="checkbox"/> Tenant <input type="checkbox"/> Other _____			
Name of Other Payee: First, Last (Check will be made out to): _____			
Address: (Check will be mailed to this address): _____			Apt / Unit #: _____
City: _____		State: _____	Zip: _____
Daytime Phone: (____) _____ - _____		Alternate Phone: (____) _____ - _____	
Email: _____			

## STEP 4. Check the item you are applying for and fill in the needed information

<input type="checkbox"/> <b>\$100</b> Whole Home Energy Monitoring Device or <b>50%</b> of purchase price, whichever is lower (one incentive per electric utility account)  Place Purchased: _____  Installing Contractor: _____	Purchase Date: _____ Installation Date: _____
	Brand: _____ Model #: _____
	Web Address (if available) displaying usage info: _____
	Size of Home (sq. ft): _____ Pool? (circle one) <b>YES</b> <b>NO</b>
	A/C Type: (circle one) <b>None</b> <b>Window</b> <b>Split</b> <b>Central</b>
A/C Size: <b>3</b> Ton <b>5</b> Ton <b>7.5</b> Ton _____ Ton or <b>8,000</b> BTU <b>12,000</b> BTU _____ BTU	
<b>This section is required information for processing, it must be completed fully.</b>	

## STEP 5. Sign Agreement Clause (make sure you have read the Terms and Conditions on back of this form)

I have read, understand and **agree to the Terms and Conditions** of this Incentive Application as detailed on the front and back of this Agreement. I intend to use this monitor to analyze whole house energy consumption, identify areas for energy savings and make changes to realize savings.

**Electric Account Holder's:**

Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

***Incentives are not guaranteed, available on a first-come, first-served basis and subject to the availability of funds without notice.***

Mail Completed and Signed Application with Original Sales Receipts (photocopies not accepted) to:

### Hawaii Energy

1132 Bishop Street, Suite 1800, Honolulu, HI 96813

Phone: 808-537-5577 or 877-231-8222

Hawaii Energy is a ratepayer-funded conservation and efficiency program administered by SAIC Energy, Environment & Infrastructure, LLC under contract with the Hawaii Public Utilities Commission, serving the islands of Hawaii, Lanai, Maui, Molokai, and Oahu.



## Energy Monitor Incentive Application Terms and Conditions

To qualify for incentive, the **brand** and **model** must be **LISTED** on the application.

### 1) Incentives:

Subject to these Terms and Conditions, Hawaii Energy (the Program) will pay incentives for qualifying equipment.

### 2) Eligibility:

- a) An “**Applicant**” is a residential scheduled account holder of an electric utility on the islands of Hawaii, Lanai, Maui, Molokai, or Oahu who contributes into the Public Benefit Fund where the electricity-saving Energy Efficiency Measure has been installed. Incentives are awarded only to an eligible Account Holder. The Account Holder can reassign the incentive payment to another Payee designated in the “Payee” section. Applicants are ultimately responsible for compliance with these Terms and Conditions.
- b) “**Whole Home Energy Monitors**” capable of monitoring total home energy consumption are those energy monitoring devices identified in program applications and associated materials. All equipment must be new, meet Program specification requirements, be installed and fully operable prior to incentive payment.
- c) The energy monitor shall include a method of near real-time data display that will facilitate on-going energy consumption monitoring.
- d) The energy monitor shall include a method for display of historical data.
- e) The Program expects the Applicant to use the monitor to analyze whole house energy consumption in an effort to identify areas for savings.
- f) Incomplete applications or applications with missing supporting documents will be returned.
- g) Incentive application must be received within two (2) months of purchase date.

### 3) Installation Verification and Data Collection:

- a) The Program may conduct an inspection to verify pre-installation conditions or confirm installation prior to incentive payment, at any time after receipt of applications and up to five (5) years after payment of incentives.
- b) The Applicant must provide reasonable access to the facility, the equipment and related documentation and data.
- c) The Applicant should be prepared to describe analysis performed and energy consumption savings realized.
- d) The Program may install metering devices on equipment for Program data collection, measurement and verification purposes.

### 4) Compliance:

The Applicant is responsible to abide by all applicable laws, rules, and regulations and to comply with all federal, state and local codes. Incentive Program participants receiving \$600 or more in combined incentives will be issued an IRS Form 1099 unless exemptions apply. Social Security numbers may be requested at a later date and are held in confidence under terms of the Privacy Act.

### 5) Program Availability:

***Incentives are available on a first-come, first-served basis subject to the availability of funds. Program availability, Program terms, and equipment eligibility may change without notice at the discretion of the Program.***

### 6) Publicity:

The Program reserves the right to publicize participation in the Program for promotional purposes unless the Applicant submits a written request to the Program.

### 7) Disclaimers:

- a) The Program is not responsible for any tax liability imposed on the Applicant as a result of the payment of incentives.
- b) The Program does not expressly or implicitly warrant the performance of installed equipment, the quality of any contractor's work, or that the equipment will result in any energy or cost savings.
- c) The Program is not responsible for the proper disposal or recycling of any waste generated as a result of this project.
- d) The Program does not endorse any particular market provider, manufacturer, product, labor or system design by offering this program.
- e) The Program does not guarantee that funding will be available for payment of incentives until this application is approved. Submission of the application does not warrant payment under any circumstances should the application not be approved or funding is not available.

### 8) Indemnification and Limits of Liability:

- a) Applicant shall hold harmless the Program and the Program's agents, contractors, employees, officers and directors from any and all liability, claims, loss, damage, death or injury including reasonable attorneys' fees and costs, arising out of or relating to the installation, use and maintenance of the equipment, designs, practices or methods involved in this Applicant's project.
- b) In no event shall either the Program or any other indemnified party be liable for any punitive, exemplary, special, indirect, incidental or consequential damages (including, but not limited to, lost profits, lost business opportunities, loss of use or equipment down time, and loss of or corruption to data) arising out of or relating to this Agreement, regardless of the legal theory under which such damages are sought.

### 9) Entire Agreement:

The entire agreement between the Applicant and the Program is composed of a signed application plus sales receipt.