



Customized Commercial & Industrial Incentive Application

Hawaii Energy

Effective July 1, 2011; subject to availability of funds.

Hawaii Energy is a ratepayer-funded conservation and efficiency program administered by SAIC under contract with the Hawaii Public Utilities Commission serving the islands of Hawaii, Lanai, Maui, Molokai and Oahu.

THIS SECTION MUST BE FILLED OUT COMPLETELY BEFORE SUBMISSION

Utility Account Holder's Name:		Project/Building Name:		<input type="checkbox"/> HECO <input type="checkbox"/> MECO <input type="checkbox"/> HELCO	
Installation Address:		City:	State:	Zip:	Account Number: _ _ _ _ - _ _ _ - _ _ _
Account Holder Contact:		Title:	Phone:		Email:
Mailing Address (if different from above):		City:		State:	Zip:
Federal Tax ID of Payee:		Tax Status of Payee:		Application is for:	
<i>(Complete Third Party Payment Section if payment is not to Utility Account Holder)</i>		<input type="checkbox"/> Corporation <input type="checkbox"/> Non-Corporation		<input type="checkbox"/> Existing Building	
		<input type="checkbox"/> Government		<input type="checkbox"/> New Construction	
Incentive Check to be paid to this Payee:					
<input type="checkbox"/> Account Holder at Service Address <input type="checkbox"/> Account Holder at Mailing Address <input type="checkbox"/> Trade Ally <input type="checkbox"/> Third Party					
Estimated Project Costs			Anticipated Project Dates		
Materials:	Total (including labor):	Start:	Completion:		

Authorization for Incentive Payment to Third Party

Payable To:	Contact:	Phone:	Email:
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Mailing Address:

Trade Ally/Installing Company (If Applicable)

Company:	Contact/Title:	Phone:	Email:
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Mailing Address:

Project Description

BASE CASE: *The Base Case is the "Standard Efficiency" replacement alternative and/or the Code-Compliant design. Describe the Base Case design or equipment and provide the make, model, single-line diagrams, performance curves/monitored data. Existing equipment will be accepted for the Base Case analysis only if it is replaced prior to the end of its useful life.*

ENHANCED CASE: *The Enhanced Case is the "High-Efficiency" replacement alternative and/or the Above Code-Compliant design. Describe the Enhanced Case design or equipment and provide the make, model, single-line diagrams, performance curves/monitored data.*

SIGNATURE

I have read, understood, and agree to the Terms and Conditions and the application procedure detailed on this application. I further understand that Hawaii Energy Program will report the incentive payment on IRS Form 1099 unless I have checked the corporation tax status above. I am advised to consult my tax advisor concerning the taxability of the incentive. Hawaii Energy Program is not responsible for any taxes that may be imposed on me or my business as a result of my receipt of this incentive.

PRINT NAME: _____ TITLE: _____

SIGNATURE: _____ DATE: _____

HAWAII ENERGY USE ONLY:	App #:	kW:	kWh:	\$/kWh:
	Approved Amount: \$	1 st :	2 nd :	3 rd :



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The goal of the Customized Commercial & Industrial Incentive is to encourage businesses to choose energy efficient equipment over standard and code-minimum designs by providing financial incentives to help offset the cost difference.

Measure Life	Reduction in Energy Use Incentive	Evening Peak Demand Reduction (5-9 p.m. Weekdays)	Day Peak Demand Reduction (12-2 p.m. Weekdays)
≤ 5 years	\$0.05/kWh	\$125/kW	*\$100/kW
> 5 years	\$0.08/kWh	\$125/kW	*\$100/kW

* HVAC application only

Application Procedure

- Complete the Customized Application and Worksheet. You will need to provide the necessary supporting information such as layouts, drawings, technical attachments or vendor literature.
- **Program approval is required prior to the start of work on a Customized Project.** Each project will be handled on a case-by-case basis.
- All assumptions, data and formulas used in the calculations must be clearly documented. Standard engineering principles must be applied and all references cited. Energy saving calculations should also reflect the interactive effects of other simultaneous technologies to prevent the overstatement of the actual savings.
- Proposed Base and Enhanced Cases must be performed by a qualified person or firm. In some cases, a professional engineer may be required to provide verification of the analysis.

Must Pass Tests

The Customized Incentive Worksheet will perform all the must pass financial tests for the projects:

- Total Resource Benefit (TRB) must be greater than 1 to meet State regulatory requirements.
- Simple Paybacks (including rebate) for all technologies except LEDs must be longer than one (1) year; otherwise the project supports itself without an incentive. Simple Paybacks for LEDs must be longer than six (6) months.
- Incentives may not exceed 50% of the incremental cost from the Base Case.

Application Submission and Review

- Email electronic copy to: HawaiiEnergy@saic.com
- The program will review the application and will contact the customer if further information or clarification is required. Upon approval, the customer will receive a written approval notice.
- Further detailed information may be requested of projects that pass the first screening. An independent engineer may be hired to verify the estimated savings.

Hawaii Energy's Commercial and Industrial Terms and Conditions

- 1) **Incentives:** Subject to these Terms & Conditions, Hawaii Energy (the Program) will pay incentives for the installation of qualified and verified Energy Efficiency Measures (EEMs) that meet eligibility.
- 2) **Eligibility:**
 - a. "Applicant" is a commercial rate schedule account holder of an electric utility on the island of Hawaii, Lanai, Maui, Molokai, or Oahu that contributes into the Public Benefit Fund (PBF) where the electricity-saving Energy Efficiency Measure has been installed. Incentives are awarded only to an eligible Account Holder. The Account Holder can reassign the incentive payment to the Trade Ally or designated Third Party. Applicants are ultimately responsible for the compliance with these Terms and Conditions.
 - b. "Qualifying EEMs" are those electricity-saving Energy Efficiency Measures (EEMs) that are identified in the Program applications and associated materials for the various Standard/Prescriptive and Custom Incentives. Unless explicitly approved before installation by the Program, all installed equipment must be new, meet Program specification requirements and be fully in operation prior to the incentive being paid.
 - c. Incomplete and/or unsigned applications will be returned unprocessed.
 - d. For completed projects, a completed application, worksheets, invoices and other support documents must be received within six months of the installation date/invoice date to be considered for incentive.
- 3) **Installation Verification and Data Collection:**
 - a. The Program may conduct an inspection of the facility to verify pre-installation conditions or confirm installation prior to incentive payment at any time after receipt of the application and up to five (5) years after the payment of incentive.
 - b. Applicant must provide reasonable access to the facility, installed equipment, related documentation and data needed to verify the application.
 - c. The Program may install metering devices on EEMs for Program data collection, measurement and verification purposes.
- 4) **Compliance:**

Applicant is responsible to abide by all applicable laws, rules and regulations, and to comply with all federal, state, and local codes. If the EEM specified in this application is not still in full effect for a period of five (5) years, applicant agrees to return the prorated portion of the incentive dollars to Hawaii Energy based on the expected life (as determined by Hawaii Energy) of the measure for which incentives were provided.
- 5) **Program Availability:**

Incentives are available on a first-come, first-serve basis, based upon the received date of a fully completed and signed application of which is subject to the availability of funds without notice. Program availability, program terms and equipment eligibility may change. **Receiving an incentive is not guaranteed.**
- 6) **Publicity:**

The Program reserves the right to publicize participation in the program for promotional purposes unless the Applicant submits a written request to the Program.
- 7) **Disclaimers:**
 - a. The Program is not responsible for any tax liability imposed on the Applicant as a result of the payment of incentives.
 - b. The Program is not responsible for obtaining any missing information, signatures, invoices or going to the installation site or contacting the Applicant to inform Applicant of incomplete or missing documentation.
 - c. The Program does not expressly or implicitly warrant the performance of installed equipment, quality of any contractor's work or that the EEMs will result in any energy or cost savings.
 - d. The Program is not responsible for the proper disposal or recycling of any waste generated as a result of this project.
 - e. The Program does not endorse any particular market provider, trade ally, manufacturer, product, laborer or system design by offering this program.
 - f. The Program does not guarantee that funding will be available for payment of incentives until this application has been verified and approved by Hawaii Energy. Submission of the application does not warrant payment under any circumstances should the application not be approved or funding is not available.
 - g. Applications for Energy Studies and Design Assistance require written pre-approval from the Program. Studies are not used to show the competitive advantage of one vendor versus another vendor, or to take inventory of an applicant's equipment. See Energy Studies worksheet for more details.
- 8) **Indemnification and Limits of Liability:**
 - a. Applicant shall hold harmless the Program and the Program's agents, contractors, employees, officers and directors from any and all liability, claims, loss, damage, death or injury including reasonable attorneys' fees and costs, arising out of or relating to the installation, use and maintenance of the equipment, designs, practices or methods involved in this Customer's project.
 - b. In no event shall either the Program or any other indemnified party be liable for any punitive, exemplary, special, indirect, incidental or consequential damages (including, but not limited to: loss of profits, loss of business opportunities, loss of use or equipment down time, and loss of or corruption to data) arising out of or relating to this Agreement, regardless of the legal theory under which such damages are sought.
- 9) **Entire Agreement:**

The entire agreement between the Applicant and the Program is composed of an approved, fully-executed application, these Terms and Conditions, and, as applicable, pre-installation approval letters, invoices, receipts and any and all such other documentation as required.